Extracting DMLB records from Trail

Reference

- SOP K0017 Food quality complaints and product recall procedures
- SOP OF0005 Accident and Incident procedures

Step 1



- To extract records from Trail, the Chrome web browser must be used.
- If Chrome isn't installed on the pub PC, contact the IT Helpdesk for assistance.

Step 2



- On the pub PC, open the Chrome browser and go to https://web.trailapp.com
- Log in using the pub's email address and Trail password.
- If the password has been forgotten, press 'Lost Password?' and follow the on screen instructions.

Step 3



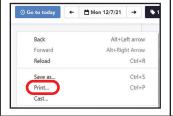
Press the 'Filter' button and select the required section of the DMLB e.g. 'Kitchen'.

Step 4



- Click on today's date in the top left hand corner of the screen, and select the required date from which the records are required.
- Trail may take a moment to load the records for the selected date.

Step 5



Right click on the background and then select 'Print' from the menu.

Step 6



- Wait for the print preview to load.
- Ensure that the 'Destination' is set to 'Save as PDF'.
- If the 'Destination' is not set to 'Save as PDF', use the drop down menu to select 'Save as PDF'.

Step 7



- Click on the down arrow next to 'More settings'.
- Ensure that the 'Headers and Footers' and 'Background graphics' boxes are both ticked.

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Step · Click 'Save'. • If this is the first time that records have been accessed in this way, an error box 8 titled 'Restrictions' may appear. If this happens, click 'OK'. Headers and footers Background graphics Cancel • Change the 'File name' to 'Trail DDMMYY', where 'DDMMYY' is the date that the **Step** Trail 210721 File name: records are from. Save as type: Adobe Acrobat Document • Ensure that the 'Save as type' is set to PDF or Adobe Acrobat Document. Choose a location on the PC to save the file to, and click 'Save'. Repeat Step 4 to Step 9 for each additional date that records are required from. Step 10 • If content for a specific task is required, after completing Step 3, click on 'Search **Step** 11 • Search for the required task and then click on 'History' to view that task. • Follow Step 5 to Step 9 to save the task content. **Step** • Once all required records have been extracted and saved, they can then be emailed to the authorised recipient. 12 • If sending records by email, mark the email as 'Private'.